

# 1303.8

# **BUSINESS INDICATORS**

AUSTRALIAN CAPITAL TERRITORY

page

EMBARGO: 11:30AM (CANBERRA TIME) FRI 17 AUG 2001

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#### For further information about these and related statistics, contact Barbara Dehne on Canberra 02 6207 0277 or the National Information and Referral Service on 1300 135 070.

# NOTES

| FORTHCOMING ISSUES          | ISSUE  |  | RELEASE DATE                        |
|-----------------------------|--|--|-------------------------------------|
|                             |  |  |                                     |
|                             | Septemb  | er 2001  | 21 September 2001                   |
|                             | October  | 2001   | 26 October 2001                     |
|                             | Novemb   | er 2001  | 29 November 2001                    |
|                             | Decemb   | er 2001  | 31 December 2001                    |
|                             | January  | 2002   | 31 January 2002                     |
|                             | February   | y 2002   | 28 February 2002                    |
| SYMBOLS AND OTHER<br>USAGES | no.<br>n.a.<br>n.p.<br>p<br>qtr<br>'000<br>%<br> | prelimin<br>quarter<br>thousand<br>per cent<br>not app | lable for publication<br>lary<br>ds |

Tracy Stewart Regional Director, Australian Capital Territory

# SUMMARY OF FINDINGS

| UPDATED SERIES         | Series updated since the July 2001 issue are: average retail prices,<br>building approvals, building commencements, consumer price index,<br>engineering construction, housing finance, industrial disputes, labour<br>force, new motor vehicle registrations and retail turnover.  |
|------------------------|---|
|                        | The feature article this month, on page 7, is Business Use of Information Technology (IT).  |
| Labour force           | At July 2001, ACT trend employment fell slightly, down 0.3% from June 2001 to 165,800 people, while nationally trend employment remained steady at 9,147,800 people for the same period.  |
|                        | The trend estimate of unemployed people in the ACT during July 2001 increased to 10,900, up 5% compared with the previous month and up 36% from July 2000. Nationally, trend unemployment was up 1% from June 2001 to 682,700 people.   |
|                        | Compared with June 2001, the trend unemployment rate for the ACT increased by 0.2 percentage point to 6.1% in July 2001. The national trend unemployment rate remained steady at 6.9% for the same period.  |
|                        | The ACT trend participation rate for July 2001 fell slightly by 0.1 percentage point to 72.3% from the previous month, while the national participation rate remained steady at 63.8% for the same period.  |
| Industrial disputes    | For the 12 months ended April 2001 there were 34 working days lost per thousand employees in the ACT, compared with 73 days nationally.   |
| Building approvals     | In June 2001 the trend number of dwelling units approved in the ACT increased to 186, up 14% from the previous month and up 25% from June 2000. Nationally, the trend number of dwelling units approved in June 2001 was up 5% from the previous month to 11,436 dwelling units.  |
|                        | The value of non-residential building approvals for the ACT in June 2001 was \$21 million, an increase of 17% from the previous month. The value of new residential building approvals increased to \$40 million, up 39% from the previous month.   |
|                        | The value of total building approvals in June 2001 increased to \$66 million, up 30% from the previous month and up 37% from June 2000. Nationally, the value of total building approvals in June 2001 was \$2,760 million, down 20% from the previous month but up 4% from June 2000.  |
| Building commencements | The value of new houses commenced in the ACT in the March quarter 2001 was \$36 million, down 24% from the previous quarter and down 37% from the March quarter 2000. Nationally, the value of new houses commenced in the March quarter 2001 was \$2,514 million, down 8% from the previous quarter and down 40% from the same period last year. |

Building commencementsThe value of non-residential building commenced in the March quartercontinued2001 was \$64 million, compared with \$20 million in the previous<br/>quarter.

Engineering construction The value of public sector construction work done in the ACT during the March quarter 2001 decreased by 10% from the previous quarter and was down 22% from the March quarter 2000. Nationally, the value of public sector work done decreased by 8% from the previous quarter and was down 19% from the same period last year.

The value of private sector engineering construction work done in the ACT during the March quarter 2000 increased by 38% from the previous quarter, but was down 42% from the March quarter 2000. Nationally, the value of private sector engineering construction work done decreased by 5% from the previous quarter and was down 10% from the March quarter 2000.

Housing finance The trend number of dwelling units financed (including refinancing) in the ACT in June 2001 was 786, up 2% from the previous month. The trend estimate for the value of commitments in the ACT was \$112 million, up 4% from May 2001 and up 8% from June 2000.

Nationally, the trend number of dwelling units financed (including refinancing) during June 2001 was 51,863, up 3% from the previous month, while the trend estimate for the value of commitments in June 2001 increased to \$7,551 million (up 4%) from the previous month.

Retail turnover Trend retail turnover in the ACT for June 2001 was \$280 million, up 1% from the previous month. The turnover for June 2001 was an increase of 15% from the June 2000 turnover of \$244 million. Nationally, trend retail turnover increased by 1% compared with the previous month and was up 10% from the same period last year.

New motor vehicle At June 2001 the trend estimate for ACT new motor vehicle registrations registrations was 1,068, down 3% compared with the previous month and down 5% from the same period last year. Nationally, the trend for new motor vehicle registrations fell by 2% from the previous month but was up 1% from June 2000.

Consumer price index Canberra experienced an increase of 0.9%, to 133.4 in the All Groups Index for the June quarter 2001. This was slightly higher than the increase of 0.8% for the weighted average of the eight capital cities, which increased to 133.8. There was an increase in the Canberra annual average CPI rate to June quarter 2001 of 6%, to 131.9, while the index for the weighted average of the eight capital cities also recorded an increase of 6%, to 132.2 for the same period.

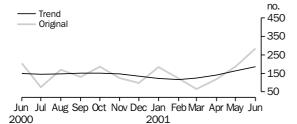
### SELECTED BUSINESS INDICATORS

#### **EMPLOYED PERSONS**



Source: Labour Force, Australia (Cat. no. 6202.0).

#### BUILDING APPROVALS: Dwelling units approved



\$m

350

325

300

275

250

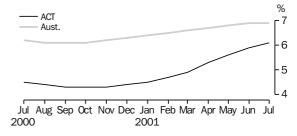
Source: Building Approvals, Australia (Cat. no. 8731.0).

RETAIL TRADE: Monthly turnover

Trend

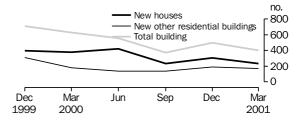
Original

#### UNEMPLOYMENT RATE: trend series



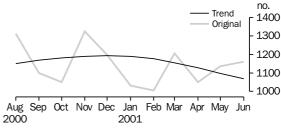
Source: Labour Force, Australia (Cat. no. 6202.0).

#### DWELLING UNITS COMMENCED



Source: Building Activity, Australia: Dwelling Unit Commencements, Preliminary (Cat. no. 8750.0).

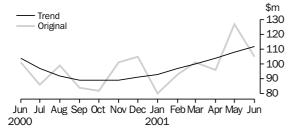
#### NEW MOTOR VEHICLE REGISTRATIONS



Source: New Motor Vehicle Registrations, Australia (Cat. no. 9301.0).

#### HOUSING FINANCE

2000



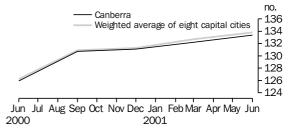
Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun

Source: Retail Trade, Australia (Cat. no. 8501.0).

2001

Source: Housing Finance, Australia (Cat. no. 5609.0).

#### CONSUMER PRICE INDEX



Source: Consumer Price Index, Australia (Cat. no. 6401.0).

#### FEATURE ARTICLE BUSINESS USE OF INFORMATION TECHNOLOGY (IT)

- Collection methodology The 1999–2000 Survey of Business Use of Computers and the Internet collected information from 12,000 businesses in the private sector across Australia. These businesses were randomly selected to represent all industries, with the exception of Agriculture, Forestry, Fishing, Education and Religious organisations and private households employing people. Previous surveys were carried out at the end of the financial years 1993–94, 1997–98 and 1999–2000. In the latter two surveys, access to the Internet and use of web sites were also measured. More details about the survey methodology can be found in the Explanatory Notes of the publication *Business Use of Information Technology, Australia, 1999–2000* (Cat. no. 8129.0).
- Business use of computers The use of computers in ACT businesses rose from 1997–98 by 98%. In the three months to 30 June 2000, an estimated 80% of ACT businesses had computers compared with 61% of businesses in the June quarter 1998.

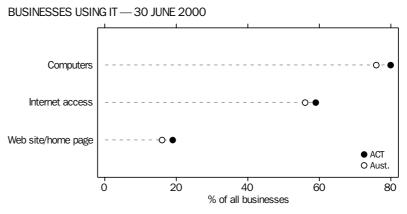
In Australia, computer use continued to grow steadily, rising from 49% of businesses in 1993–94 to 63% in 1997–98 and 76% in 1999–2000.

- Internet business active Internet business active was defined in the survey to include the use of the Internet for business purposes. It excluded the use of the Internet for only email and/or information searches. In 1999-2000, 56% of ACT businesses were Internet business active, compared with 46% nationally.
  - On-line banking Almost half (49%) of the businesses with Internet access used the Internet for on-line banking, compared with 36% nationally and 37% of businesses in the eight capital cities.
- Selling related activities Selling related activities included receiving orders, sending invoices and providing after sales service. In the ACT, 41% of businesses with Internet access, used that access for selling related activities.

Nationally, 28% of businesses with Internet access were engaged in selling related activities. This activity was more prevalent in businesses employing 100 or more people (93% of businesses employing 100 or more people) compared with small businesses employing less than 5 people (38% of businesses employing less than 5 people).

In the eight capital cities of Australia, 29% of businesses with Internet access were engaged in selling related activities.

Businesses with own In 1999–2000, almost one in five (19%) ACT businesses had a web site web site/home page or home page, compared with 16% nationally.



Source: Business Use of Information Technology, Australia, 1999-2000 (Cat. no. 8129.0).

#### INTERNET SERVICE PROVIDERS

The ABS Internet Activity Survey collects quarterly data on the access characteristics of Internet Service Providers (ISPs) in Australia. The survey population includes all ISPs registered with the Telecommunications Industry Ombudsman (TIO) and those identified from other sources.

The quarterly frequency of the collection helps measure changes in the structure of the ISP industry and the number of Australian households and organisations obtaining access to the Internet through ISPs. It also measures movements in the type and amount of infrastructure available to provide Internet connectivity. The most recent data available covers the three months to March 2001.

In the three months ending March 2001, there was an increase of one ISP in the ACT compared with the December quarter 2000 and a decrease in subscribers of 1%. The average number of subscribers per access line was 8.8 at March quarter 2001, compared with 9.1 in the previous quarter.

Selected ACT highlights:

- there were 57 Internet Service Providers (ISPs) in the ACT;
- there were 62 Points of Presence (POPs);
- the number of access lines available to subscribers rose 1% from the December 2000 quarter;
- the number of subscribers fell by 1,000 to 73,000; and
- the average volume of data downloaded per subscriber was 328Mb compared with 321Mb in the previous quarter.

INTERNET SERVICE PROVIDERS continued Selected national highlights:

- the number of ISPs in Australia fell 4% to 665 during the March quarter 2001, following a fall of 3% between September and December quarters 2000;
- the number of Points of Presence (POPs) fell 4%;
- the number of access lines available to subscribers was down 5% from the December quarter 2000;
- the number of subscribers increased by 47,000 to 3,968,000; and
- the average volume of data downloaded per subscriber was 262Mb compared with 268Mb in the previous quarter.

|   |            |                  |                    | ACT                                | Aust             |                    |                                    |  |
|---|------------|------------------|--------------------|------------------------------------|------------------|--------------------|------------------------------------|--|
|   |            |                  | % cha              | ange from                          |                  | % cha              | ange from                          |  |
|   | Unit       | Latest<br>figure | Previous<br>period | Same<br>period<br>previous<br>year | Latest<br>figure | Previous<br>period | Same<br>period<br>previous<br>year |  |
| POPULATION, VITALS AND LABOUR   | onic       | inguio           | ponou              |                                    |                  | ponou              |                                    |  |
| POPULATION, Dec qtr 00  | '000       | 312.4            | 0.3                | 0.8                                | 19 277.1         | 0.3                | 1.2                                |  |
| Natural increase  | no.        | 738              | 5.6                | 11.8                               | 29 920           | 7.6                | -5.8                               |  |
| Net migration   | no.        | 100              | 1 150.0            | -133.0                             | 28 058           | -18.2              | 0.3                                |  |
| Total growth<br>LABOUR FORCE  | no.        | 838              | 18.5               | 134.7                              | 57 978           | -6.6               | -3.0                               |  |
| Original series, Jul 01   |            |                  |                    |                                    |                  |                    |                                    |  |
| Employed  | '000       | 165.7            | -1.3               | -2.5                               | 9 191.0          | 0.3                | 0.1                                |  |
| Unemployed  | '000       | 9.9              | 1.0                | 50.0                               | 617.6            | -5.6               | 13.9                               |  |
| Unemployment rate   | %          | 5.6              | 0.1                | 1.9                                | 6.3              | -0.4               | 0.7                                |  |
| Participation rate  | %          | 71.8             | -1.0               | -0.9                               | 63.6             | -0.1               | -0.3                               |  |
| Long-term unemployed, Jun 01  | no.        | 1 781            | -22.2              | -18.8                              | 164 282          | 0.8                | -2.4                               |  |
| Long-term unemployed as percentage of total unemployed, Jun 01                    | %          | 18.2             | -5.6               | -6.1                               | 25.1             | 0.8                | -2.6                               |  |
| Trend series, Jul 01  | '000       | 165.8            | -0.3               | -1.8                               | 9 147.8          |                    | 0.4                                |  |
| Employed<br>Unemployed  | '000       | 105.8            | -0.3<br>4.8        | -1.8                               | 9 147.8<br>682.7 | 0.8                | 0.4<br>13.9                        |  |
| Unemployment rate   | %          | 6.1              | 4.8                | 1.6                                | 6.9              | 0.8                | 0.7                                |  |
| Participation rate  | %          | 72.3             | -0.1               | -0.6                               | 63.8             | _                  |                                    |  |
| WAGE AND SALARY EARNERS, Mar qtr 01   |            |                  |                    |                                    |                  |                    |                                    |  |
| Number employed, trend series   |            |                  |                    |                                    |                  |                    |                                    |  |
| Private sector  | '000       | 87.9             | 2.4                | 5.1                                | 5 922.6          | 0.1                | 3.4                                |  |
| Public sector   | '000       | 69.7             | 0.4                | 0.7                                | 1 451.3          | -0.1               | -0.8                               |  |
| Total   | '000       | 157.6            | 1.5                | 3.1                                | 7 373.9          | 0.1                | 2.5                                |  |
| Gross earnings, original series   | ¢m         | 660.7            | 0.4                | 0.4                                | 49 862.3         | 4 5                | 7.8                                |  |
| Private sector<br>Public sector   | \$m<br>\$m | 948.3            | 0.4<br>12.6        | 9.4<br>2.9                         | 49 862.3         | -4.5<br>-1.3       | 7.8<br>1.6                         |  |
| Total   | \$m        | 1 609.0          | 7.2                | 5.5                                | 65 581.7         | -3.8               | 6.2                                |  |
| JOB VACANCIES, May gtr 01   | '000       | 2.5              | -19.4              | -16.7                              | 83.4             | -12.7              | -18.3                              |  |
| INDUSTRIAL DISPUTES IN PROGRESS, Apr 01   |            |                  |                    |                                    |                  |                    |                                    |  |
| Working days lost   | '000       | _                | -100.0             | _                                  | 29.1             | -17.8              | -31.0                              |  |
| Days lost per '000 employees<br>(year ended Apr 01)                               | no.        | 34.0             | 126.7              | 17.2                               | 73.0             | -1.4               | -21.5                              |  |
| HOUSING AND BUILDING ACTIVITY   |            |                  |                    |                                    |                  |                    |                                    |  |
| HOUSING FINANCE, Jun 01   |            |                  |                    |                                    |                  |                    |                                    |  |
| Secured commitments to individuals for<br>Original series                         |            |                  |                    |                                    |                  |                    |                                    |  |
| Construction of dwellings   | \$m        | 10.0             | 42.9               | _                                  | 923.0            | 1.9                | 51.8                               |  |
| Purchase of new dwellings   | \$m        | 6.0              | -25.0              | 20.0                               | 312.0            | 3.0                | 25.8                               |  |
| Purchase of established dwellings(a)  | \$m        | 89.0             | -20.5              | 4.7                                | 6 571.0          | -7.8               | 38.5                               |  |
| Refinancing   | \$m        | 17.0             | -19.0              | 13.3                               | 1 599.0          | -8.6               | 35.3                               |  |
| Total housing commitments   | \$m        | 105.0            | -17.3              | 4.0                                | 7 807.0          | -6.3               | 39.4                               |  |
| Seasonally adjusted series  |            |                  |                    |                                    |                  |                    |                                    |  |
| Total housing commitments<br>Trend series   | \$m        | 108.0            | -10.0              | 4.9                                | 7 802.0          | 4.4                | 43.3                               |  |
| Total housing commitments   | \$m        | 112.0            | 3.7                | 7.7                                | 7 551.0          | 3.7                | 34.8                               |  |
| Dwelling units financed   | no.        | 786              | 1.7                | -0.5                               | 51 863           | 2.7                | 23.1                               |  |
| C C   |            |                  |                    |                                    |                  |                    |                                    |  |
| PRICE INDEX<br>Established house price index, Mar qtr 01                          | no.        | 150.5            | 2.8                | 7.5                                | 153.9            | 2.2                | 6.9                                |  |
| BUILDING APPROVALS, Jun 01<br>Original series                                     |            |                  |                    |                                    |                  |                    |                                    |  |
| Dwelling units  | no.        | 285              | 52.4               | 39.7                               | 11 724           | -10.5              | 4.2                                |  |
| Value of new residential  | \$m        | 40.0             | 39.4               | 48.1                               | 1 568.2          | -9.5               | 12.6                               |  |
| Value of residential alterations and additions(b)                                 | \$m        | 4.9              | 19.5               | 88.5                               | 295.7            | -11.3              | 14.9                               |  |
| Value of non-residential  | \$m        | 21.1             | 16.6               | 12.2                               | 895.8            | -35.5              | -10.5                              |  |
| Value of total building   | \$m        | 66.1             | 29.9               | 36.6                               | 2 759.9          | -20.1              | 4.1                                |  |
| Trend series<br>Dwelling units  | no.        | 186              | 14.1               | 24.8                               | 11 436           | 5.4                | 1.0                                |  |
| <ul><li>(a) Includes refinancing.</li><li>(b) Includes conversion jobs.</li></ul> |            |                  |                    |                                    |                  |                    |                                    |  |

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|  |                   |                  |                    | ACT                                |                  |                    | Aust.                              |
|--|-------------------|------------------|--------------------|------------------------------------|------------------|--------------------|------------------------------------|
|  |                   |                  | % ch               | ange from                          |                  | % ch               | nange from                         |
|  | Unit              | Latest<br>figure | Previous<br>period | Same<br>period<br>previous<br>year | Latest<br>figure | Previous<br>period | Same<br>period<br>previous<br>year |
| HOUSING AND BUILDING ACTIVITY continued  |                   |                  |                    |                                    |                  |                    |                                    |
| BUILDING COMMENCEMENTS, Mar qtr 01<br>New houses   | 20                | 231              | -24.8              | -39.2                              | 16 919           | -11.8              | -46.6                              |
| Value of houses commenced  | no.<br>\$m        | 36.2             | -24.8<br>-23.6     | -39.2<br>-36.8                     | 2 513.8          | -11.8<br>-7.9      | -40.0<br>-40.0                     |
| Value of non-residential building commenced  | \$m               | 63.5             | 222.3              | -28.5                              | 2 853.5          | 2.4                | 2.8                                |
| Value of total commencements   | \$m               | 134.8            | 30.4               | -29.8                              | 7 539.4          | -2.0               | -19.8                              |
| ENGINEERING CONSTRUCTION, Mar qtr 01<br>Private sector                                       |                   |                  |                    |                                    |                  |                    |                                    |
| Value of work commenced  | \$m               | 36.2             | 217.5              | -49.6                              | 2 068.8          | -32.8              | -40.0                              |
| Value of work done   | \$m               | 32.8             | 38.4               | -41.5                              | 2 590.2          | -5.0               | -9.7                               |
| Value of work yet to be done   | \$m               | 26.7             | 8.5                | -26.0                              | 4 579.2          | -7.4               | -19.0                              |
| Public sector<br>Value of work done  | \$m               | 18.3             | -10.3              | -21.8                              | 1 534.9          | -7.7               | -19.4                              |
| PRICES, WAGES AND CONSUMER SPENDING  |                   |                  |                    |                                    |                  |                    |                                    |
| CONSUMER PRICE INDEX, Jun gtr 01(a)  |                   |                  |                    |                                    |                  |                    |                                    |
| Food   | no.               | 141.0            | 1.1                | 7.6                                | 138.8            | 0.9                | 6.6                                |
| Housing(b)   | no.               | 108.9            | 0.8                | 8.3                                | 108.4            | 0.2                | 7.1                                |
| Transportation(b)  | no.               | 142.6            | 2.7                | 4.5                                | 139.4            | 2.0                | 5.5                                |
| All groups   | no.               | 133.4            | 0.9                | 6.0                                | 133.8            | 0.8                | 6.0                                |
| AVERAGE WEEKLY EARNINGS, Feb 01<br>Full-time adult ordinary time earnings<br>Original series |                   |                  |                    |                                    |                  |                    |                                    |
| Males  | \$                | 1 017.0          | -0.1               | 5.7                                | 858.3            | 1.0                | 4.1                                |
| Females  | \$                | 850.1            | -0.7               | 5.0                                | 728.4            | 1.3                | 5.4                                |
| Persons  | \$                | 933.5            | -0.6               | 4.4                                | 810.6            | 1.0                | 4.6                                |
| Trend series   |                   |                  |                    |                                    |                  |                    |                                    |
| Males  | \$                | 1 020.4          | 1.1                | 5.9                                | 857.2            | 0.7                | 4.2                                |
| Females  | \$                | 850.7            | 0.5                | 4.0                                | 727.2            | 1.2                | 5.3                                |
| Persons  | \$                | 937.8            | 0.7                | 4.3                                | 809.7            | 0.8                | 4.7                                |
| WAGE COST INDEX, Mar qtr 01(c)   |                   | 110.0            | 0.0                | 0.5                                | 110.0            | 1.0                |                                    |
| Public sector  | no.               | 110.0            | 0.8                | 3.5                                | 112.6            | 1.3                | 3.8                                |
| Private sector<br>Total  | no.<br><i>no.</i> | 111.6<br>110.6   | 0.8<br>0.7         | 4.1<br>3.8                         | 111.4<br>111.7   | 0.9<br>1.0         | 3.6<br>3.7                         |
|  | 110.              | 110.0            | 0.1                | 0.0                                | 111.1            | 1.0                | 5.7                                |
| RETAIL TURNOVER, Jun 01<br>Trend series  |                   |                  |                    |                                    |                  |                    |                                    |
| Food retailing   | \$m               | 101.4            | 0.5                | 12.7                               | 5 379.1          | 0.5                | 10.0                               |
| Department stores  | \$m               | 27.3             | 0.7                | 5.4                                | 1 120.5          | -0.2               | 2.4                                |
| Hospitality and services   | \$m               | 50.5             | 1.6                | 38.4                               | 2 390.7          | 0.5                | 14.4                               |
| All other retailing  | \$m               | 100.5            | 0.6                | 10.1                               | 4 620.9          | 0.8                | 10.1                               |
| Total  | \$m               | 279.7            | 0.8                | 14.8                               | 13 511.2         | 0.5                | 10.1                               |
| (a) Race year: $1080, 00 - 100, 0$   |                   |                  |                    |                                    |                  |                    |                                    |

(a) Base year: 1989-90 = 100.0.

(b) The 14th Series Australian Consumer Price Index was introduced September quarter 2000. Some changes include an updated commodity classification and weighting pattern and changes in composition of some groups. For more details of changes, refer to Information Paper: Introduction of the 14th Series Australian Consumer Price Index (Cat. no. 6456.0) released 29 September 2000.

(c) Base of each index is September quarter 1997 = 100.0.

|   |            |                  |                         | ACT                                |                  |                    | Aust.                              |
|---|------------|------------------|-------------------------|------------------------------------|------------------|--------------------|------------------------------------|
|   |            |                  | % cha                   | nge from                           |                  | % cha              | nge from                           |
|   | Unit       | Latest<br>figure | Previous<br>period      | Same<br>period<br>previous<br>year | Latest<br>figure | Previous<br>period | Same<br>period<br>previous<br>year |
| TOURIST ACCOMMODATION, Mar qtr 01   |            |                  |                         |                                    |                  |                    |                                    |
| Original series   |            |                  |                         |                                    |                  |                    |                                    |
| Room nights occupied  | '000       | 267.5            | -1.6                    | -1.4                               | 10 188.5         | -3.4               | 1.0                                |
| Room occupancy rate   | %          | 59.4             | 0.4                     | -1.5                               | 57.7             | -1.1               | -0.5                               |
| Guest nights  | '000'      | 454.9            | -0.9                    | 2.5                                | 18 460.7         | -1.7               | 2.4                                |
| Guest arrivals  | '000       | 209.3            | 7.6                     | 4.7                                | 8 031.3          | -2.1               | 1.3                                |
| Takings from accommodation  | \$'000     | 29 452.0         | 1.7                     | 7.9                                | 1 191 842.0      | -3.9               | 9.5                                |
| NEW MOTOR VEHICLE REGISTRATIONS, Jun 01                                   |            |                  |                         |                                    |                  |                    |                                    |
| Original series   | no.        | 1 160            | 2.2                     | 9.5                                | 70 652           | 7.9                | 16.1                               |
| Seasonally adjusted series  | no.        | 993              | -8.4                    | 14.5                               | 58 954           | -4.8               | 21.3                               |
| Trend series  | no.        | 1 068            | -2.6                    | -5.1                               | 60 268           | -2.0               | 1.2                                |
| STATE ACCOUNTS, Mar qtr 01  |            |                  |                         |                                    |                  |                    |                                    |
| Trend series (chain volume measure)(a)(b)                                 |            |                  |                         |                                    |                  |                    |                                    |
| General government final consumption expenditure                          | \$m        | 2 358            | -1.3                    | -4.3                               | 29 640           | 0.8                | 2.2                                |
| Household final consumption expenditure                                   | \$m        | 1 797            | 1.1                     | 4.7                                | 95 936           | 1.1                | 3.2                                |
| Private gross fixed capital formation                                     | \$m        | 326              | -4.1                    | -21.1                              | 28 026           | -3.2               | -11.2                              |
| Public gross fixed capital formation                                      | \$m        | 209              | -7.1                    | -13.6                              | 6 735            | 0.5                | -1.0                               |
| State final demand  | \$m        | 4 696            | -0.7                    | -3.1                               | 160 322          | 0.2                | —                                  |
| GROSS STATE PRODUCT (trend, chain volume measures), 1999–00 (b)           | \$m        | 12 669           | 4.9                     |                                    | 620 963          | 4.3                |                                    |
| PRIVATE NEW CAPITAL EXPENDITURE, Mar qtr 01                               |            |                  |                         |                                    |                  |                    |                                    |
| Original series (at current prices)                                       |            |                  |                         |                                    |                  |                    |                                    |
| Buildings and structures  | \$m        | 51               | 6.3                     | 142.9                              | 1 911            | -30.4              | -30.9                              |
| Equipment, plant and machinery  | \$m        | 66               | -13.2                   | -7.0                               | 6 929            | -10.3              | -0.2                               |
| Total   | \$m        | 117              | -5.6                    | 27.2                               | 8 841            | -15.6              | -8.9                               |
| Trend series (at current prices)  |            |                  |                         |                                    |                  |                    |                                    |
| Buildings and structures  | \$m        | 62               | 31.9                    | 169.6                              | 2 102            | -14.0              | -25.8                              |
| Equipment, plant and machinery  | \$m        | 74               | 4.2                     | -3.9                               | 7 612            | 1.2                | -0.2                               |
| Total   | \$m        | 136              | 15.3                    | 36.0                               | 9 714            | -2.5               | -7.1                               |
| BUSINESS EXPECTATIONS, TRADING PERFORMANCE,<br>OPERATING INCOME           |            |                  |                         |                                    |                  |                    |                                    |
| Short term, expected change previous quarter, Sep qtr 01                  | %          | 1.0              |                         |                                    | -1.2             |                    |                                    |
| Medium term, expected change previous year, Jun qtr 02                    | %          | 2.5              |                         |                                    | 0.4              |                    |                                    |
| (a) Quarterly state final demand details are released as a special data s | service (C | at no 5206       | 5 0 40 001 <sup>°</sup> | 1                                  |                  |                    |                                    |

(a) Quarterly state final demand details are released as a special data service (Cat. no. 5206.0.40.001).

(b) Reference year for chain volume measures is 1998-99.

Source: Australian Demographic Statistics (Cat. no. 3101.0); Australian National Accounts: Quarterly State Details (Cat. no. 5206.0.40.001); Average Weekly Earnings, States and Australia (Cat. no. 6302.0); Building Activity, Australia (Cat. no. 8752.0); Building Approvals, Australia (Cat. no. 8731.0); Consumer Price Index (Cat. no. 6401.0); Housing Finance, Australia (Cat. no. 5609.0); House Price Indexes (Cat. no. 6416.0); Industrial Disputes, Australia (Cat. no. 6321.0); Job Vacancies, Australia (Cat. no. 6354.0); Labour Force, Australia, Preliminary (Cat. no. 6202.0); New Motor Vehicle Registrations, Australia Preliminary (Cat. no. 9301.0); Private New Capital Expenditure, State Estimates (Cat. no. 5646.0); Retail Trade, Australia (Cat. no. 8551.0); Tourist Accommodation, Australia (Cat. no. 8635.0); Wage Cost Index, Australia (Cat. no. 6345.0).

ACT IN RELATION TO THE REST OF AUSTRALIA

2

|  | AHON           |                          |            | USINALIA   |            |            |            |            |            |            |           |
|--|----------------|--------------------------|------------|------------|------------|------------|------------|------------|------------|------------|-----------|
|  | Unit           | Latest<br>period         | NSW        | Vic.       | Qld        | SA         | WA         | Tas.       | NT         | ACT        | Aust.     |
| POPULATION<br>LABOUR FORCE, trend  | '000           | Dec qtr 00               | 6 502.6    | 4 797.4    | 3 597.2    | 1 500.5    | 1 897.4    | 470.1      | 196.3      | 312.4      | 19 277.1  |
| series   | 1000           | 1.1.04                   |            | 0.040 5    | 4 700 5    | 074.0      | 005.0      | 407.0      | 00.0       | 405.0      | 0 4 4 7 0 |
| Employed persons   | '000'          | Jul 01                   | 3 065.7    | 2 310.5    | 1 703.5    | 674.9      | 935.0      | 197.6      | 98.2       | 165.8      | 9 147.8   |
| Unemployment rate<br>WAGE AND SALARY<br>EARNERS, trend series                              | %              | Jul 01                   | 6.0        | 6.4        | 8.6        | 7.7        | 7.7        | 8.7        | 7.4        | 6.1        | 6.9       |
| Private sector   | '000           | Mar qtr 01               | 1 935.1    | 1 627.9    | 1 050.1    | 423.7      | 619.1      | 118.9      | 53.9       | 87.9       | 5 922.6   |
| Public sector  | '000           | Mar qtr 01               | 459.6      | 305.5      | 291.9      | 111.7      | 150.8      | 40.9       | 22.7       | 69.7       | 1 451.3   |
| Total  | '000           | Mar qtr 01               | 2 394.7    | 1 933.4    | 1 342.0    | 535.4      | 769.9      | 159.8      | 76.6       | 157.6      | 7 373.9   |
| STATE ACCOUNTS   |                |                          |            |            |            |            |            |            |            |            |           |
| Gross state product (chain<br>volume measures)(a)<br>PRIVATE NEW CAPITAL<br>EXPENDITURE    | \$m            | 1999–00                  | 221 375    | 157 915    | 103 691    | 41 381     | 66 525     | 11 367     | 6 466      | 12 669     | 620 963   |
| Total (at current prices),<br>trend series   | \$m            | Mar qtr 01               | 3 329      | 2 459      | 1 391      | 707        | 1 372      | 123        | 206        | 136        | 9 714     |
| BUILDING APPROVALS   |                |                          |            |            |            |            |            |            |            |            |           |
| Dwelling units approved,<br>original series  | no.            | Jun 01                   | 2 882      | 3 334      | 2 396      | 736        | 1 781      | 127        | 183        | 285        | 11 724    |
| Dwelling units approved,   |                |                          |            |            |            |            |            |            |            |            |           |
| trend series   | no.            | Jun 01                   | 2 950      | 3 288      | 2 442      | 653        | 1 454      | 139        | 131        | 186        | 11 436    |
| Value of non-residential   |                |                          |            |            |            |            |            |            |            |            |           |
| building approved, original series   | \$m            | Jun 01                   | 252.0      | 216.2      | 276.9      | 51.5       | 62.8       | 6.8        | 8.5        | 21.1       | 895.8     |
| Value of all buildings   | ¢              | lum 01                   | 700.0      | 000.0      | E00 1      | 150.0      | 000 0      | 04 5       | 47.0       | CC 1       | 0.750.0   |
| approved, original series<br>ENGINEERING<br>CONSTRUCTION,<br>original series               | \$m            | Jun 01                   | 788.3      | 800.0      | 596.1      | 150.0      | 288.0      | 24.5       | 47.0       | 66.1       | 2 759.9   |
| Value of engineering<br>construction work done<br>AVERAGE WEEKLY<br>EARNINGS, trend series | \$m            | Mar qtr 01               | 1 322.0    | 824.8      | 1 019.4    | 244.1      | 556.4      | 75.1       | 32.1       | 51.1       | 4 125.1   |
| Full-time adult ordinary   |                | =                        |            |            |            |            |            | =00.4      |            |            |           |
| time earnings<br>RETAIL TRADE TURNOVER,  | \$             | Feb 01                   | 844.8      | 790.0      | 762.4      | 772.8      | 828.7      | 738.1      | 811.9      | 937.8      | 809.7     |
| trend series   | \$m            | Jun 01                   | 4 646.3    | 3 278.6    | 2 545.2    | 1 002.0    | 1 316.0    | 295.6      | 138.2      | 279.7      | 13 511.2  |
| TOURIST<br>ACCOMMODATION,<br>original series   |                |                          |            |            |            |            |            |            |            |            |           |
| Room nights occupied   | '000           | Mar qtr 01               | 3 421.1    | 1 787.2    | 2 635.2    | 547.1      | 942.7      | 335.1      | 252.6      | 267.5      | 10 188.5  |
| Room occupancy rate  | %              | Mar qtr 01               | 57.9       | 62.1       | 55.9       | 58.4       | 54.4       | 68.2       | 44.9       | 59.4       | 57.7      |
| NEW MOTOR VEHICLE<br>REGISTRATIONS, trend<br>series  | no.            | Jun 01                   | 19 978     | 16 483     | 11 734     | 3 896      | 5 358      | 1 184      | 567        | 1 068      | 60 268    |
| 361163   | 110.           | Latest                   | 13 310     | 10 400     | 11 / 04    | 5 050      | 0.000      | 1 104      | 501        | 1000       | 00 200    |
| CONSUMER PRICE<br>INDEX(b)   | Unit           | period                   | Syd,       | Melb.      | Bris.      | Adel.      | Perth      | Hob.       | Dar.       | Canb.      | Aust.     |
| Food   | no.            | Jun qtr 01               | 139.3      | 138.8      | 138.5      | 139.4      | 138.1      | 136.0      | 137.0      | 141.0      | 138.8     |
| Housing  | no.            | Jun gtr 01               | 117.1      | 98.8       | 112.6      | 104.9      | 101.6      |            | 122.4      | 108.9      | 108.4     |
| Transportation   | no.            | Jun qtr 01               | 140.8      | 138.6      | 137.3      | 140.4      | 139.6      | 134.6      |            | 142.6      | 139.4     |
| All Groups   | no.            | Jun qtr 01               | 135.0      | 133.0      | 134.0      | 135.1      | 131.4      |            | 132.2      | 133.4      | 133.8     |
| AVERAGE RETAIL PRICES<br>Milk, supermarket sales   |                |                          | 405        | 4.45       |            | 100        | 140        | 101        | 454        | 100        |           |
| (1 litre)  | cents          | Jun qtr 01               | 135        | 145        | 141        | 136        | 146        | 131        | 151        | 128        |           |
| Bread, white loaf, sliced,<br>supermarket sales<br>(650g)(c)                               |                |                          |            |            | a          |            |            |            | <i></i>    |            |           |
|  | cents          | Jun qtr 01               | 250        | 258        | 242        | 238        | 240        | 260        | 248        | 246        | ••        |
| Beef, rump steak (1kg)   | cents          | Jun qtr 01               | 1 448      | 1 388      | 1 302      | 1 409      | 1 334      | 1 222      |            | 1 398      |           |
| Chicken, frozen (1kg)<br>Potatoes (1kg)  | cents          | Jun qtr 01               | 333<br>133 | 341<br>205 | 320        | 342        | 386<br>153 | 401<br>107 | 424<br>167 | 353        |           |
| Coffee, instant (150g jar)   | cents<br>cents | Jun qtr 01<br>Jun qtr 01 | 635        | 205<br>635 | 165<br>613 | 111<br>582 | 153<br>678 | 691        | 631        | 145<br>644 |           |
| Scotch nip, public bar<br>(30ml)   | cents          | Jun qtr 01               | 386        | 373        | 320        | 409        | 422        | 315        | 376        | 325        |           |
| Private motoring petrol<br>(1 litre)   |                |                          |            |            |            |            |            |            |            |            |           |
| Super grade(d)   | cents          | Jun qtr 01               | 97.5       | 94.8       | 87.1       | 98.0       | 97.0       |            | 106.4      | 100.8      |           |
| Unleaded   | cents          | Jun qtr 01               | 94.3       | 91.7       | 84.0       | 95.0       | 93.9       | 97.4       | 103.5      | 97.8       |           |
| Unleaded<br>(a) Experimental series. Users an  |                |                          |            |            |            |            |            |            |            |            | of the    |

(a) Experimental series. Users are cautioned these estimates are derived indirectly by calculating a deflator from the expenditure components of the state series concerned. Therefore, in general, the sum of the state estimates does not equal the estimates for Australia. Reference year for chain volume measures is 1998–99.

(b) Base year: 1989–90 = 100.0. The 14th Series Australian Consumer Price Index was introduced September quarter 2000. Some changes include an updated commodity classification and weighting pattern and changes in composition of some groups For more details of changes, refer to Information Paper: Introduction of the 14th Series Australian Consumer Price Index (Cat. no. 6456.0) released 29 September 2000.

(c) 680g in Hobart and Darwin.

(d) Includes lead replacement petrol where applicable.

#### ACT IN RELATION TO THE REST OF AUSTRALIA, PERCENTAGE CHANGES

|   | Latest<br>period | NSW           | Vic.  | Qld   | SA             | WA             | Tas.           | NT    | ACT   | Aust.          |
|---|------------------|---------------|-------|-------|----------------|----------------|----------------|-------|-------|----------------|
| POPULATION  | Dec gtr 00       | 0.3           | 0.3   | 0.4   | 0.1            | 0.3            | 103.           | 0.1   | 0.3   | 0.3            |
| LABOUR FORCE, trend series  | Dec qui ou       | 0.5           | 0.5   | 0.4   | 0.1            | 0.5            |                | 0.1   | 0.5   | 0.5            |
| Employed persons  | Jul 01           | 0.1           | -0.1  | 0.2   |                | -0.1           | -0.3           | 0.9   | -0.3  | _              |
| Unemployment rate   | Jul 01           | 0.1           | 0.1   | -0.1  | 0.1            | 0.2            | -0.5           | 0.9   | -0.3  |                |
| WAGE AND SALARY EARNERS, trend series   | JULOT            | 0.1           | 0.1   | -0.1  | 0.1            | 0.2            |                | 0.4   | 0.2   |                |
| Private sector  | Mar gtr 01       | -1.1          | 1.8   | 1.4   | -0.5           | 2.7            | 2.7            | -2.0  | 2.4   | 0.1            |
| Pubic sector  | Mar gtr 01       | -0.4          | 0.3   | -0.3  | -0.5           | 1.4            | 0.5            | -2.0  | 0.4   | 0.1            |
| Total   | Mar gtr 01       | -0.9          | 1.6   | 1.0   | -0.5           | 2.4            | 2.1            | -0.9  | 1.5   | 0.1            |
| STATE ACCOUNTS  |                  | 0.0           | 1.0   | 1.0   | 0.0            | 2.1            | 2.1            | 0.0   | 1.0   | 0.1            |
| Gross state product (chain volume measures)(a)<br>PRIVATE NEW CAPITAL EXPENDITURE             | 1999–00          | 3.7           | 4.6   | 6.3   | 3.5            | 4.6            | 1.1            | —     | 4.9   | 4.3            |
| Total (at current prices), trend series<br>BUILDING APPROVALS                                 | Mar qtr 01       | -6.6          | -2.7  | -8.4  | -0.3           | 10.7           | -7.5           | 36.4  | 15.3  | -2.5           |
| Dwelling units approved, original series  | Jun 01           | -17.3         | -9.1  | -21.9 | 3.8            | 3.3            | -5.2           | 39.7  | 52.4  | -10.5          |
| Dwelling units approved, trend series   | Jun 01           | 2.4           | 3.1   | 7.2   | 5.3            | 6.3            | 13.9           | 18.0  | 14.1  | 5.4            |
| Value of non-residential building approved, original  | Jun 01           | -5.3          | -58.2 | 1.8   | 40.0           | 60.0           | -74.5          | -75.9 | 10.0  | -35.5          |
| Series  | Jun O1<br>Jun O1 | -5.3<br>-10.4 | -31.2 |       | -46.2<br>-21.8 | -60.2<br>-25.1 | -74.5<br>-46.3 | -15.9 | 16.6  | -35.5<br>-20.1 |
| Value of all buildings approved, original series<br>ENGINEERING CONSTRUCTION, original series | JUN OT           | -10.4         | -31.2 | -12.7 | -21.8          | -25.1          | -40.3          | -12.8 | 29.9  | -20.1          |
| Value of engineering construction work done<br>AVERAGE WEEKLY EARNINGS, trend series          | Mar qtr 01       | -10.4         | 7.6   | -13.0 | -7.3           | -2.3           | 39.9           | -28.5 | 15.9  | -6.0           |
| Full-time adult ordinary time earnings  | Feb 01           | 0.5           | 0.9   | 1.1   | 1.7            | 1.0            | -0.3           | 0.4   | 0.7   | 0.8            |
| <b>RETAIL TRADE TURNOVER, trend series</b>  | Jun 01           | 0.4           | 0.7   | 0.4   | 0.7            | 0.5            | 0.2            | 0.3   | 0.8   | 0.5            |
| TOURIST ACCOMMODATION, original series  |                  |               |       |       |                |                |                |       |       |                |
| Room nights occupied  | Mar qtr 01       | -2.2          | 5.2   | -9.7  | -0.8           | -7.2           | 24.3           | -20.5 | -1.6  | -3.4           |
| Room occupancy rate   | Mar qtr 01       | -1.8          | 2.7   | -4.7  | 1.6            | -2.8           | 14.6           | -10.5 | 0.4   | -1.1           |
| NEW MOTOR VEHICLE REGISTRATIONS, trend<br>series  |                  |               | 0.4   | 4.0   | 1.0            |                | 4.0            | 0.7   |       |                |
| 56165   | Jun 01<br>Latest | -2.3          | -2.1  | -1.0  | -1.3           | -2.6           | -1.9           | -0.7  | -2.6  | -2.0           |
|   | period           | Syd.          | Melb. | Bris. | Adel.          | Perth          | Hob.           | Dar.  | Canb. | Aust.          |
| CONSUMER PRICE INDEX(b)   | ponou            | e) ai         |       | 2.101 | , 10,011       | , or ar        |                | Dair  | eans. | , 10,00        |
| Food  | Jun gtr 01       | 0.1           | 1.5   | 1.0   | _              | 2.1            | 1.3            | 1.6   | 1.1   | 0.9            |
| Housing   | Jun gtr 01       | 0.5           | -0.3  | -0.2  | 0.5            | 0.5            | 0.3            | -0.7  | 0.8   | 0.2            |
| Transportation  | Jun gtr 01       | 1.7           | 1.8   | 2.1   | 2.5            | 2.6            | 2.4            | 2.7   | 2.7   | 2.0            |
| All Groups  | Jun qtr 01       | 0.7           | 0.6   | 1.0   | 0.7            | 1.4            | 1.0            | 1.1   | 0.9   | 0.8            |
| AVERAGE RETAIL PRICES   |                  |               |       |       |                |                |                |       |       |                |
| Milk, carton, supermarket sales   | Jun gtr 01       | _             | _     | _     | 0.7            | 2.1            | 4.0            | _     | 1.6   |                |
| Bread, white loaf, sliced, supermarket sales  | Jun qtr 01       | 1.2           | 0.8   | 3.4   | 2.6            | 2.1            | 3.6            | 5.1   | 0.4   |                |
| Beef, rump steak  | Jun gtr 01       | 9.9           | 15.6  | 11.9  | 9.3            | 6.5            | 5.9            | 10.7  | 4.6   |                |
| Chicken, frozen   | Jun qtr 01       |               | -9.5  | -5.3  | -10.9          | 4.6            | 8.4            | 2.9   | -8.1  |                |
| Potatoes  | Jun qtr 01       | 4.7           | 28.1  | 11.5  | 19.4           |                | -14.4          | 18.4  | 5.8   |                |
| Coffee, instant (jar)   | Jun qtr 01       | 4.6           | 4.6   | 11.5  | _              | -0.3           | -0.4           | 7.7   | 4.2   |                |
| Scotch nip, public bar  | Jun qtr 01       | 1.3           | 1.4   | 0.9   | 2.3            | 0.7            | 1.0            | _     | 1.2   |                |
| Private motoring petrol   |                  |               |       |       |                |                |                |       |       |                |
| Super grade(c)  | Jun gtr 01       | 3.2           | 1.2   | 4.6   | 4.9            | 4.3            | 3.4            | 4.6   | 3.6   |                |
| eaber Brane(e)  |                  |               |       |       |                |                |                |       |       |                |

(a) Experimental series. Users are cautioned these estimates are derived indirectly by calculating a deflator from the expenditure components of the state series concerned. Therefore, in general, the sum of the state estimates does not equal the estimates for Australia. Reference year for chain volume measures is 1998–99.

(b) Base year: 1989–90 = 100.0. The 14th Series Australian Consumer Price Index was introduced September quarter 2000. Some changes include an updated commodity classification and weighting pattern and changes in composition of some groups. For more details of changes, refer to Information Paper: Introduction of the 14th Series Australian Consumer Price Index (Cat. no. 6456.0) released 29 September 2000.

(c) Includes lead replacement petrol where applicable.

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